IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	<u> </u>
) Chapter 11
KELLEY HYDRAULICS, INC.,)
) Case No. 21-33269
Debtor.)
)

STIPULATION AND AGREED ORDER REGARDING THE BALLOT AND OBJECTION DEADLINES FOR NLCG PRIVATE LENDING FUND, LLC

(Related to Docket No. 48)

This stipulation and agreed order ("Stipulation and Agreed Order") regarding the ballot and objection deadlines contained in this Court's *Order to (I) Establish Plan Related Deadlines and (II) Set Confirmation Hearing (Re: Docket No. 32)* [Dkt. No. 48] ("Order") is by and between Kelley Hydraulics, Inc. (the "Debtor") and NLCG Private Lending Fund, LLC ("NLCG," and with the Debtor, the "Parties"). The Parties hereby stipulate and agree as follows:

RECITALS

WHEREAS, on January 3, 2022, the Debtor filed its *Subchapter V Plan of Reorganization* of *Kelley Hydraulics, Inc. Dated January 3, 2022* [Dkt. No. 32] (the "Proposed Plan") providing for certain treatment of the secured debt owed to NLCG;

WHEREAS, on January 25, 2022, the Court entered its Order establishing February 25, 2022 at 12:00 noon Central Time (CT) as the Ballot Deadline and Objection Deadline, as further defined therein;

WHEREAS, the Parties are engaged in good faith discussions and negotiations regarding certain terms and provisions of the Proposed Plan, including but not limited to the drafting and revision of the forbearance agreement that is referenced in the Proposed Plan;

WHEREAS, in the furtherance of a consensual plan confirmation process, the Parties have reached an agreement to extend the Ballot Deadline and Objection Deadline for NLCG only;

NOW, THEREFORE, IT IS HEREBY STIPULATED, AGREED, AND ORDERED **AS FOLLOWS:**

The Ballot Deadline and Objection Deadline, as defined in this Court's prior Order, 1. shall be extended for NLCG to March 4, 2022, at 5:00 pm Central Time (CT).

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II IS SO ORDERED.		
Signed:	, 2022.	
		THE HONORABLE MARVIN ISGUR,
		UNITED STATES BANKRUPTCY JUDGE

AGREED AND ACCEPTED:

HUGHES, WATTERS & ASKANASE, LLP

/s/ Alexander Perez /s/ Jeff Carruth* Alexander Perez Jeff Carruth aperez@hwa.com jcarruth@wkpz.com State Bar No. 24041076 State Bar No. 24001846 1201 Louisiana, Suite 2800 3030 Matlock Rd., Suite 201 Houston, TX 77002 Arlington, TX 76015 Telephone: 713-759-0818 Telephone: 713-341-1158

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ATTORNEYS FOR NLCG PRIVATE LENDING FUND, LLC

ATTORNEYS FOR THE DEBTOR

*Signed with permission /s/ Alexander Perez

WEYCER, KAPLAN, PULASKI & ZUBER,

P.C.